



LENORE AASENG
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December 16, 2011

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$6,500,000 Electric Revenue Bonds, Series 2011
City of Brookings, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings
2. Designation of issue: Electric Revenue Bonds, Series 2011
3. Date of issue: December 8, 2011
4. Purpose of issue: to finance various improvements to the municipal electric utility
5. Type of bond: electric revenue
6. Principal amount and denomination of bond: \$6,500,000; \$5,000
7. Paying dates of principal and interest:
Principal: December 1 in the years 2012 through 2029 and 2031
Interest: Semiannually on June 1 and December 1,
commencing June 1, 2012

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8. Amortization schedule:

<u>Year</u> <u>(December 15)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2012	\$ 250,000	0.65%
2013	250,000	0.90%
2014	250,000	1.10%
2015	255,000	1.45%
2016	255,000	1.70%
2017	260,000	1.90%
2018	265,000	2.15%
2019	270,000	2.40%
2020	280,000	2.65%
2021	285,000	2.80%
2022	295,000	3.00%
2023	305,000	3.15%
2024	315,000	3.30%
2025	325,000	3.45%
2026	335,000	3.60%
2027	345,000	3.70%
2028	360,000	3.80%
2029	375,000	3.90%
2030	360,000*	4.00%
2031	375,000	4.00%

*Mandatory sinking fund redemption.

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above, Total aggregate interest cost is \$2,665,400.31

This is to certify that the above information pertaining to the

City of Brookings, South Dakota
(name of public body, authority or agency)

is true and correct on this 8th day of December, 2011.

By: 
Its: Finance Director